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*Counsel for Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**TWELFTH MONTHLY FEE STATEMENT
OF McDONALD CARANO LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2024,
THROUGH FEBRUARY 29, 2024**

McDonald Carano LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

February 29, 2024, through February 29, 2024

\$5,762.00 (80% of \$7,202.50)

\$106.05 (100% of expenses)

McDonald Carano LLP (“McDonald Carano” or the “Applicant”), co-counsel for the Official

1 Committee of Unsecured Creditors (the “Committee”), hereby submits its Twelfth Interim Monthly
2 Fee Statement (the “Statement”) for allowance and payment of compensation for professional
3 services rendered and for reimbursement of actual and necessary expenses incurred for the period
4 commencing February 1, 2024, through February 29, 2024 (the “Fee Period”) pursuant to the *Order*
5 *Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016,*
6 *Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of*
7 *Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

8 By this Statement, McDonald Carano requests allowance and payment of \$5,762.00
9 (representing 80% of the \$7,202.50 in fees incurred) as compensation for professional services
10 rendered to the Committee during the Fee Period and allowance and payment of \$106.50
11 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses
12 incurred by McDonald Carano during the Fee Period.

13 Attached hereto as **Exhibit 1** is the name of each professional at McDonald Carano who
14 performed services for the Committee in connection with these Chapter 11 Cases during the Fee
15 Period covered by this Fee Statement and the hourly rate and total fees for each professional.
16 Attached hereto as **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto
17 as **Exhibit 3** are the detailed time entries and expenses for the Fee Period (invoice for the period
18 February 1, 2024, through February 29, 2024) redacted only to protect work product and/or privilege.

19 Some fees and expenses may not be included in this Statement due to delays in the accounting
20 and processing of certain fees and expenses during the Fee Period. McDonald Carano reserves all
21 rights to seek further allowance of such fees and expenses not set forth herein.

22 In accordance with the Interim Compensation Procedures Order, objections to this Statement,
23 if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day
24 review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in
25 this Statement, except such fees or disbursements as to which an objection has been served.

1 DATED this 8th day of April, 2024.

2 McDONALD CARANO LLP

3 By: /s/ Ryan J. Works

4 Ryan J. Works, Esq. (NSBN 9224)
5 Amanda M. Perach, Esq. (NSBN 12399)
6 2300 West Sahara Avenue, Suite 1200
7 Las Vegas, Nevada 89102
8 rworks@mcdonaldcarano.com
9 aperach@mcdonaldcarano.com

10 *Counsel for Official Committee*
11 *of Unsecured Creditors*

Exhibit 1

COMPENSATION BY PROFESSIONAL FOR FEE PERIOD

<u>Name</u>	<u>Position</u>	<u>Admission Year</u>	<u>Rate</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Works, Ryan	Partner	2004	\$ 650.00	1.80	\$ 1,170.00
Perach, Amanda	Partner	2011	\$ 550.00	1.90	\$ 1,045.00
Grubb, Brian	Paralegal		\$ 300.00	1.40	\$ 420.00
Surowiec, Karen	Paralegal		\$ 225.00	20.30	\$ 4,567.50
Total				25.40	\$ 7,202.50

Exhibit 2

COMPENSATION BY MATTER

<u>Matter Description</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Fee/Employment Applications (B160)	4.00	\$1,920.00
Fee/Employment Objections (B170)	0.40	\$260.00
Business Operations (B210)	20.30	\$4,567.50
Litigation Adversary Cases (LAC)	0.70	\$455.00
Total =	25.40	\$7,202.50

Exhibit 3

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
DO NOT MAIL
DO NOT MAIL
McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12479438
March 20, 2024

FOR PROFESSIONAL SERVICES RENDERED through February 29, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 81,565.24
Payments	.00
Adjustments	4,444.50
Balance Outstanding	\$ 86,009.74

CURRENT INVOICE

Total Professional Services	\$ 7,202.50
Total Expenses	\$ 106.05
Total This Invoice	\$ 7,308.55

TOTAL BALANCE NOW DUE **\$ 93,318.29**

mcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12479438
March 20, 2024

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
2/01/24	KS	B210		Continue to prepare McDonald Carano's first application for compensation	6.80	1,530.00
2/02/24	KS	B210		Continue to prepare McDonald Carano's first application for compensation; prepare declaration of Ryan Works re same	5.50	1,237.50
2/05/24	KS	B210		Start to prepare Seward & Kissel's first interim application; prepare declaration re same; send email to Ryan Works re same	3.60	810.00
2/15/24	AMP	B160		Review and revise first application for compensation of McDonald Carano and attendant filings	.70	385.00
2/15/24	BAG	B160		Confer with Amanda Perach re application for fees	.10	30.00
2/20/24	AMP	B160		Further revise first application for compensation of McDonald Carano	.70	385.00
2/20/24	KS	B210		Prepare spreadsheet re summary of time billed	2.50	562.50
2/21/24	BAG	B160		Draft certificates of no objection re Seward Kissel's Eighth and Ninth fee statement and McDonald Carano's combined Seventh, Eighth, Ninth, and Tenth fee statement (.4); review Seward Kissel's Tenth Fee Statement and finalize for filing (.2); draft and prepare exhibits to McDonald Carano's Eleventh fee statement (.6); send email to Ryan Works re same (.1)	1.30	390.00
2/22/24	RJW	LAC		Work on discovery scheduling order with Laura and Candace Carlyon	.50	325.00
2/22/24	AMP	B160		Review and revise declaration of Ryan Works in support of first application for compensation of McDonald Carano	.50	275.00
2/22/24	KS	B210		Revise and finalize Ryan Works' declaration and application	1.90	427.50
2/28/24	RJW	B170		Emails with S&K re withdrawing objection to fees of Jim Jimmerson and cause to file and serve notice of withdrawal of same	.40	260.00
2/28/24	RJW	LAC		Review and approve discovery scheduling order and emails with Laura Miller re same	.20	130.00
2/29/24	RJW	B160		Receive, review, and approve motion for first interim application for fees and costs and declaration in support of same	.70	455.00

MCDONALD CARANO LLP

Invoice No. 12479438
 March 20, 2024

Current Professional Services \$ 7,202.50

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Karen Surowiec	Paralegal	225.00	20.30	4,567.50	.00
Brian Grubb	Paralegal	300.00	1.40	420.00	.00
Amanda Perach	Partner	550.00	1.90	1,045.00	.00
Ryan J. Works	Partner	650.00	1.80	1,170.00	.00
Total			25.40	\$ 7,202.50	\$.00

EXPENSES

	Description	Amount
1/09/24	Other, Bankcard Center	37.02
	Copying	5.75
	Color Copies	38.00
2/02/24	Overnight Delivery Service, FedEx	25.28
Current Expenses		\$ 106.05

TOTAL THIS INVOICE \$ 7,308.55

MCDONALD CARANO LLP

Invoice No. 12479438
 March 20, 2024

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ADJUSTMENTS APPLIED	ENDING BALANCE
12462749	4/28/23	23,340.18	18,895.68	.00	4,444.50
12463786	5/09/23	10,761.45	.00	.00	10,761.45
12465454	6/14/23	7,131.95	.00	.00	7,131.95
12466129	7/14/23	6,010.54	.00	.00	6,010.54
12467488	8/11/23	4,194.68	.00	.00	4,194.68
12468950	9/14/23	13,757.31	.00	.00	13,757.31
12471244	10/16/23	5,053.12	.00	.00	5,053.12
12472704	11/13/23	10,068.53	.00	.00	10,068.53
12474270	12/08/23	20,088.25	.00	.00	20,088.25
12475783	1/12/24	1,865.74	.00	.00	1,865.74
12476429	2/14/24	2,633.67	.00	.00	2,633.67

Outstanding Balance
 Current Invoice

\$ 86,009.74
\$ 7,308.55

TOTAL BALANCE DUE**\$ 93,318.29**

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
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2300 West Sahara Avenue, Suite 1200
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Invoice No. 12479438
March 20, 2024

FOR PROFESSIONAL SERVICES RENDERED through February 29, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 7,308.55
Balance Outstanding	<u>\$ 86,009.74</u>
TOTAL BALANCE DUE	<u>\$ 93,318.29</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

All Checks should be made payable to:
Please return this page with payment

McDonald Carano LLP
P.O. Box 2670
Reno, Nevada 89505

For payment by wire or ACH:
Please email wire confirmation to
accounting@mcdonaldcarano.com

Nevada State Bank
1 West Liberty Street
Reno, Nevada 89501
McDonald Carano LLP
Account No. 0542004190
Routing No. 122400779
Swift Code No. ZFNBUS55

To pay online via credit/debit card please visit: www.mcdonaldcarano.com/online-payments/

PAYMENT IS DUE UPON RECEIPT

mcdonaldcarano.com

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

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